OMNIYAT COLLECTION · LINEAR PROJECT “SALESFORCE”

The Salesforce integration, as it runs today

What is wired and proven, what ships by Friday 6 November, and how Salesforce work flows from Monday on.

Briefing · Demo runbook · Demo data · Deck as PDF

Monday 2 November 2026 · prepared 31 October from Linear, the collections and salesforce repositories and the 30 October team meeting

Three things this meeting settles

30 minutes: 5 context, 10 live demo, 10 plan, 5 process and asks

It is wired

A real sale in the Omniyat AI sandbox invites the Owner, who logs in and reads construction and documents from Salesforce, on a phone, live.

What ships by 6 November

The Omniyat AI owner journey, item by item, with one owner each. Payments, pre-handover and Living follow on 13 November. Five items wait on Salesforce answers and carry no date until they land.

How work flows from now

Every Salesforce question is a Linear decision with an owner and a two-day answer. Nothing merges with the screen done and Salesforce not connected.

> We are later than planned. This deck says where, why, and what is different now. It does not promise the full scope on 6 November.

What shipped since 25 October

all on staging, gated releases, nothing hand-deployed

17

API releases, api-v0.3.107 to 0.3.123, the last on 30 October

310

pull requests merged: 155 collections, 72 salesforce, 83 cloud

6

TestFlight builds, RC 38 to RC 43, 27 to 30 October

12 min

per API release through the gate, down from 33

Integration work landed

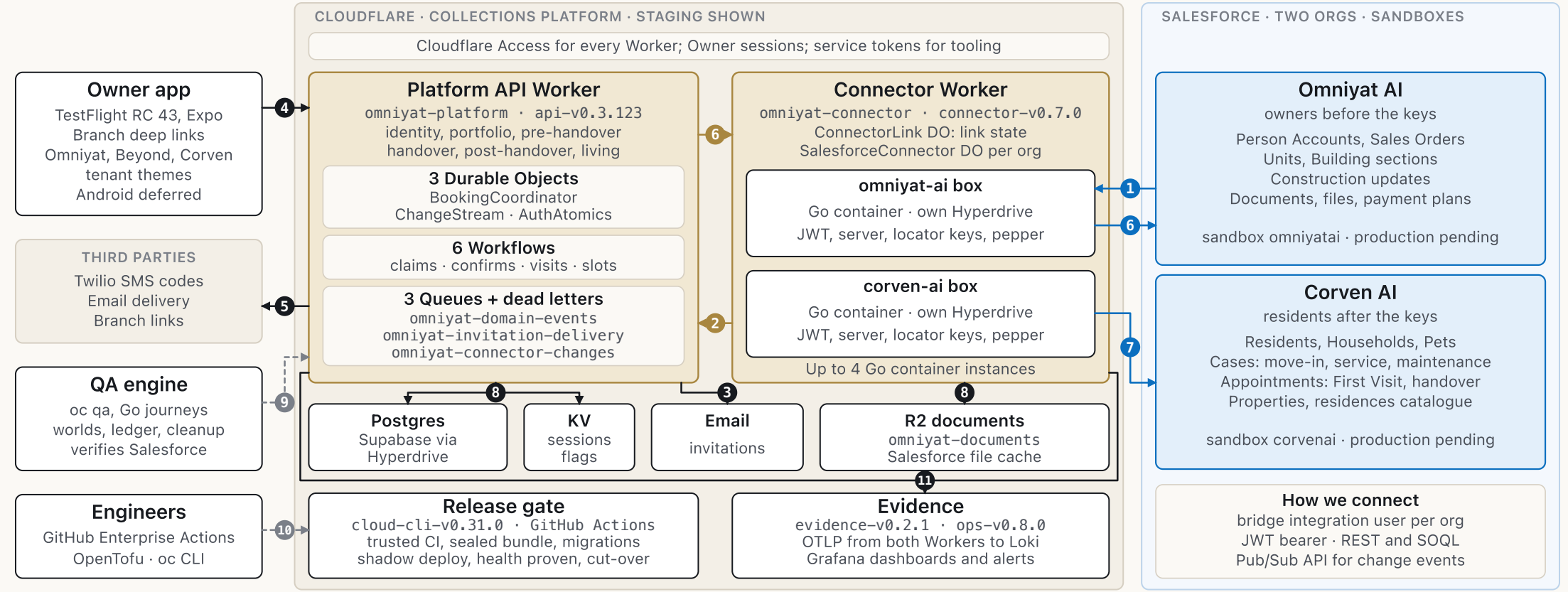
- Owner invitation raised by a Sales Order turning Sold in Omniyat AI, through the connector, with the email and deep link sent by the platform.
- Owner first login verified live against the Account's mobile, one-time code by SMS.
- Unit catalogue, unit stage, construction updates and Owner documents read from Omniyat AI as the integration user.
- Move-in Case, household invitations and First Visit appointments proven against the Corven AI sandbox by repeatable journeys.
- One connector box per Salesforce org, each with its own credentials, subscriptions and health.

QA position, 30 October

Cycles 1 to 7 executed	about 75%, 26 tests left, 18 blocked
Cycle 8	started
Salesforce end-to-end scenarios	19 prepared for cycle 9: family access, construction, payments, visits, amenities, rescheduling, cancellation
Visual pass against Figma	not started, runs in parallel

What we have

Staging today; production has the same shape with its own orgs

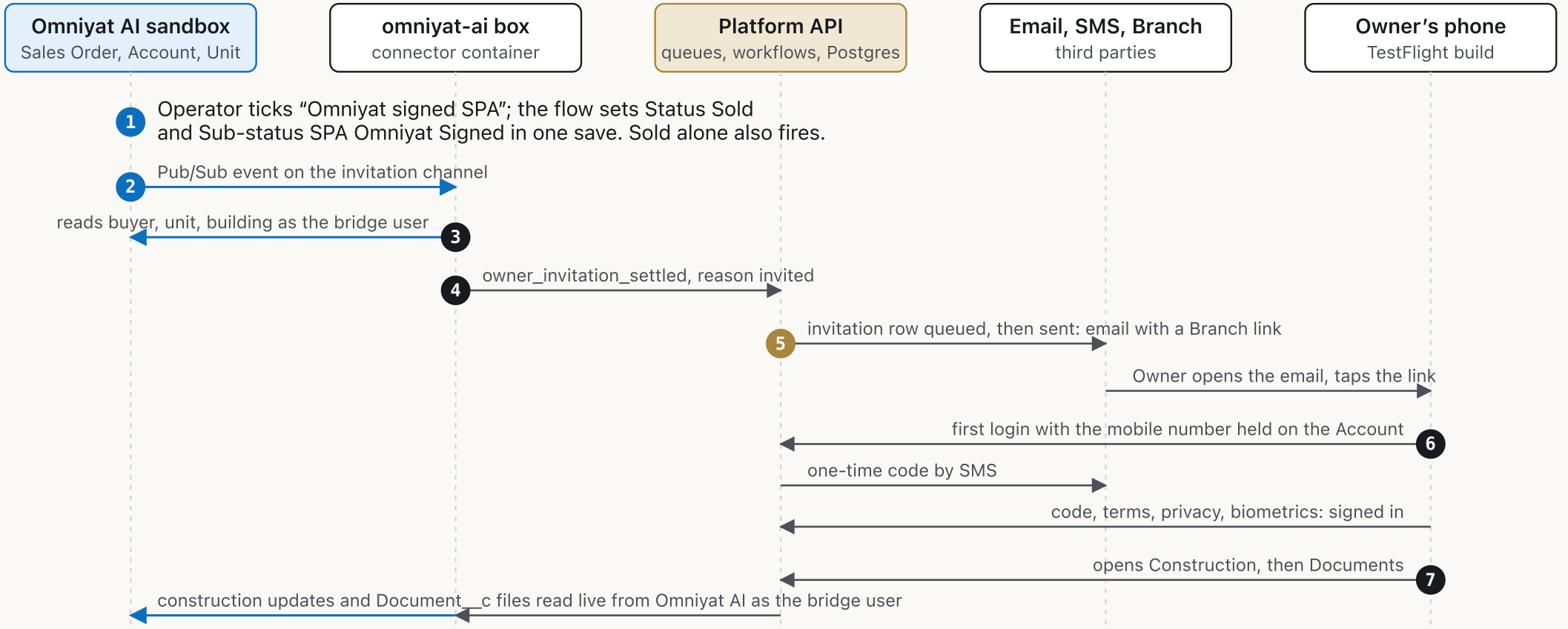


1 Sold event by Pub/Sub into the box
2 connector-changes queue to the API
3 invitation email, one deep link
4 app calls HTTPS through Access
5 SMS code by Twilio at first login
6 reads: service binding, then REST
7 writes after the keys to Corven AI
8 R2 file cache, Postgres, KV
9 QA journeys drive the API
10 release gate, no manual deploys
11 telemetry to Loki and Grafana

Collection, ours · Salesforce · supporting services · Salesforce traffic as the bridge integration user · ---- people and tooling

The path we demo

a sale closes in Salesforce; nobody touches our system until the Owner opens the email



What is live from Salesforce, and what is still ours

the honest ledger; the Phase 2 scope falls straight out of it

Buy Omniyat AI	**First login** Omniyat AI	**Before keys** Omniyat AI	**Handover** Omniyat AI	**Move-in** Corven AI	**Living** Corven AI

Area	Today	Org	
Owner invitation on Sales Order Sold	Connector event, platform sends the email	omniyat-ai	live
Owner first login	Mobile on the Account, SMS code. Company buyers not yet (A2)	omniyat-ai	live
Unit stage and readiness	Read through the connector	omniyat-ai	live
Construction	Updates and milestones live. Photos, percentage and stage are editorial content (B2)	omniyat-ai	live part local
Owner documents	Document__c and files, cached on first open	omniyat-ai	live
Payments, instalments, invoices	Seeded rows, no Salesforce read (B3, 13 Nov)	none	local
First Visit booking	Appointments read and written	corven-ai	live
Household invitation	Resident__c written, flag on	corven-ai	live
Move-in application	Submit writes a Move-in Case with pets, vehicle and files	corven-ai	live, proven in sandbox
Services, maintenance, amenities	About 30 of 50+ service forms mapped field by field (F1, F3)	corven-ai	mapping

Live demo

driven by the tickets owner; dry run recorded Sunday 18:00 as the fallback; staging frozen from Sunday midday

1. **A Sales Order in the Omniyat AI sandbox**, one step short of Sold, with its buyer and unit. The demo set has eight owners, each with a unit in four towers: under construction, pre-handover, handover, move-in.
2. **Close the sale.** Tick the signed-SPA field; the flow sets Sold.
3. **The connector hears it.** Invitation settled, row queued then sent, inside a minute.
4. **The Owner’s inbox** on the demo phone: one email, one link, the app opens on the right screen.
5. **First login.** Mobile number, SMS code, terms, biometrics, Home.
6. **Construction.** Switch between the owner’s units across the four stages; open the latest update and milestones, read live.
7. **Documents.** The Owner’s files from Salesforce, opened on the phone.
8. **Stop.** Move-in, household and First Visit are shown as journey reports from the Corven sandbox, since they come after handover.

What we will say out loud

- Photos and the construction percentage are still our content. That is B2, due 6 November.
- Payments are seeded. That is B3, due 13 November.
- Company buyers cannot log in yet. That is A2, due 6 November.

If something fails

- Event not settled in two minutes: switch to the recording, continue with the pre-invited buyer.
- Box down at first login: recording.
- Empty document list: sandbox data, recording.

Evidence beyond the demo

repeatable journeys the QA engine runs against staging and the sandboxes

Buy	First login	Before keys	Handover	Move-in	Living
Omniyat AI	Omniyat AI	Omniyat AI	Omniyat AI	Corven AI	Corven AI

Journey	What it proves	Where
`identity/first-login`	An invited Owner completes first login exactly as the app makes the calls, with the world bound to its sandbox person and unit.	staging + sandbox
`living/invite-family`	An Owner invites a family member through the API; the member logs in; the Resident__c record exists and matches.	corven-ai sandbox
`post-handover/move-in-application`	The wizard, the uploads and two submits produce one Move-in Case whose fields and file bytes match the frozen submission.	corven-ai sandbox
`pre-handover/first-visit-booking`	Confirm, retry and replace a First Visit time against real appointments.	corven-ai sandbox
`handover/chauffeur, handover/arrangement`	Chauffeur slots; handover confirm and retry.	staging
`post-handover/move-in-refusals`	Unauthorised, wrong-stage and incomplete requests are refused.	staging

> Every journey writes a report and verifies the Salesforce side with the Salesforce CLI, never by trusting our own database. Nineteen manual Salesforce scenarios sit beside them in QA cycle 9.

Why we are late, and what is different now

no blame; each cause has a change already made or asked for today

Cause	Change
No single Salesforce decision owner with reserved time. Questions waited in chat and the build waited on them.	Every question is a Linear decision issue owned by the Salesforce owner. The project lead chases a two-working-day answer. ask 1, 2
Field mapping started late. About 30 of 50+ service forms are compared so far.	Mapping is a dated phase item (F1). Missing Salesforce fields are added before mapping continues.
Staging was unstable on QA weekends.	Release freeze from Sunday midday before any demo or QA weekend. Releases go through the gate: health proven before cut-over, 12 minutes each.
Features merged with the screen done and Salesforce not connected.	From 3 November, collections and salesforce pull requests that touch Salesforce behaviour link a journey report before merge.
The 28 October demo slipped on one person’s availability.	A named demo driver, a recorded dry run, and a fallback that needs no environment.

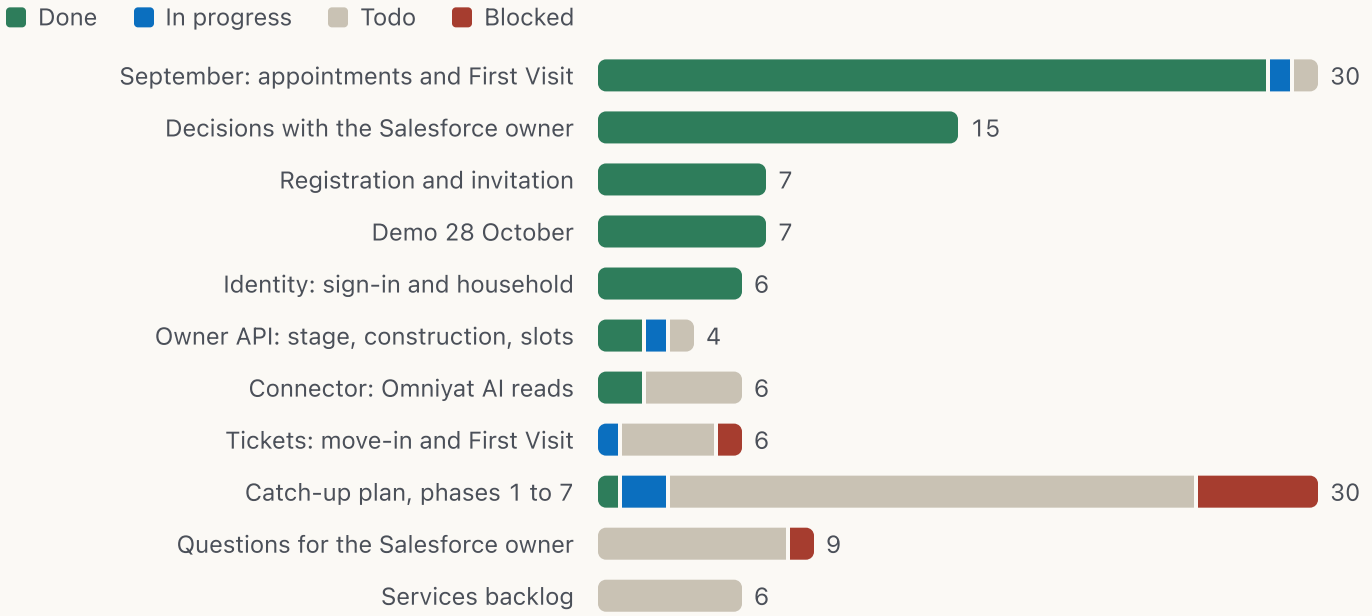
Where the work stands

Linear project “Salesforce”, 131 issues, snapshot 31 October 2026

68	6	46	7
Done	In progress	Todo	Blocked

4 cancelled issues are not counted

Work by stream



One in-progress issue sits outside the streams.

Delivery plan

9 Shipped and proven

Owner invitation · First login (OTP) · Unit stage · Construction (live read) · Documents · First Visit · Household invite · Move-in Case · B1 catalogue reads

7 Friday 6 November

A1 · A2 · B2 · B4 · D1 · D2 · E1

9 Friday 13 November

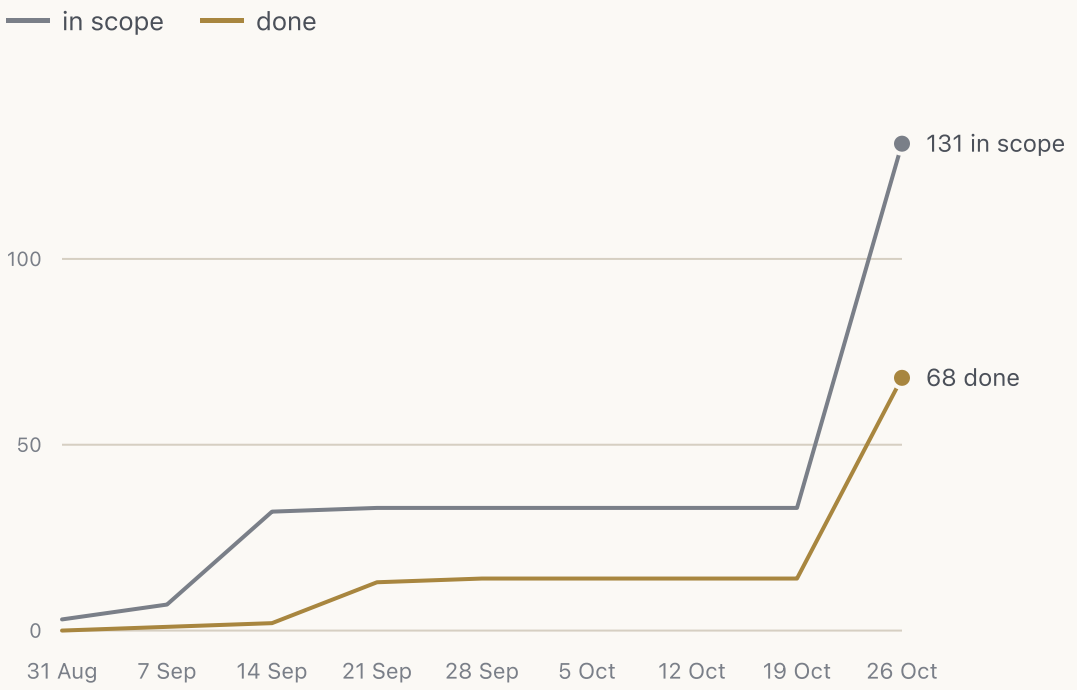
B3 · C1 · C2 · E2 · F1 · F3 · G1 · G2 · G3

5 Blocked on an answer

C3 · C4 · F2 · F4 · G4

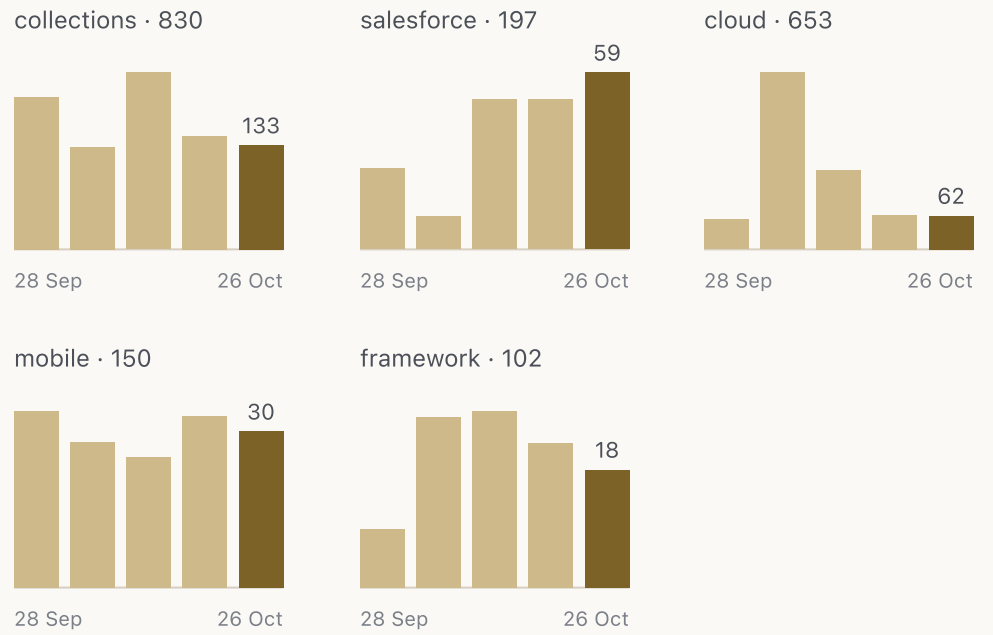
Work done and effort

issues in the Linear project by week, and merged pull requests across the five repositories



Scope jumped on 26 October when the catch-up plan and the journeys epic were written down; 54 issues closed that same week.

Merged pull requests per week



Counts from GitHub Enterprise, merged pull requests per ISO week; collections and cloud include automated pin and release-cycle pull requests. Each panel has its own scale.

Friday 6 November: the Omniyat AI owner journey

every item unblocked today, one owner each; Linear milestone “6 Nov”

Buy	First login	Before keys	Handover	Move-in	Living
A1	A2	B2, B4	D1, D2	E1	13 Nov

Item	Done when	Owner	Issue
A1 Sold-trigger Owner invitations	Proven on the current staging release; Monday’s demo is the proof	Owner API owner	OMN-1017
A2 Owner mobile OTP, company buyers	A company buyer’s primary contact logs in; country code handled	Owner API owner	OMN-1018
B2 Construction progress and files	Photos and progress come from Omniyat AI as the integration user, no editorial fallback on a demo unit	Connector owner	OMN-1020
B4 Owner document downloads	Authorised downloads through Salesforce Files on staging	Connector owner	OMN-1022
D1 Handover booking, reschedule, cancel	Eligible Owner books, moves and cancels against real appointments	Tickets owner	OMN-1027
D2 Handover Completed event	The Sales Order signal reconciles and the app moves the Owner past keys	Tickets owner	OMN-1028
E1 Move-in ticket, pet and vehicle writes	Proven in Corven with the sharing setting applied	Tickets owner	OMN-1029

Friday 13 November, and what carries no date yet

milestone “13 Nov”; blocked items start the day their answer lands

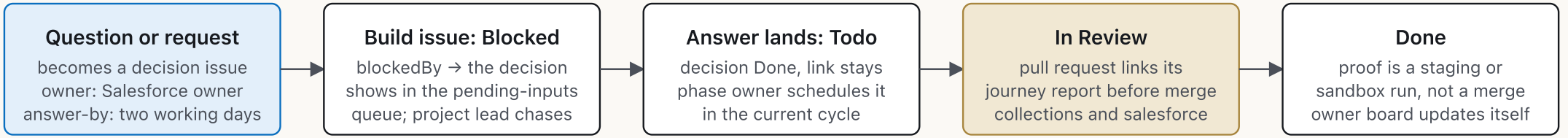
13 November	Owner	Issue
B3 Payment plan, instalments, invoices, receipts	Connector owner	OMN-1021
C1 Pre-handover entry signal	Connector owner	OMN-1023
C2 Completion notice, BCC, final area	Connector owner	OMN-1024
E2 Household relationship writes and readback	Identity owner	OMN-1030
F1 Service receiving and status mappings	Connector owner	OMN-1031
F3 Maintenance Case access and lifecycle	Connector owner	OMN-1033
G1 Existing-event notification paths	Owner API owner	OMN-1035
G2 Per-scenario notification contracts	Gus	OMN-1036
G3 Sandbox workflow states for QA	Gus	OMN-1037

Blocked	Waits on	Issue
C3 First Visit	Q2 org, appointment type, duration	OMN-1025
C4 Snag records	Q4 Onsite API date, snag source	OMN-1026
F2 Service confirmation	Q6 booking confirmation, proof of payment	OMN-1032
F4 Amenity reservations	Q5 availability, capacity, booking authority	OMN-1034
G4 Production sharing approval	CTO new-customer pre-handover data	OMN-1038

> Eight Salesforce questions are open under OMN-1016, answer-by Wednesday 4 November. Each answer moves its item to Todo with its own build lead time written on the issue.

How a Salesforce request moves from Monday

one Blocked state, one link, one place to look



Rules

- There is no separate Salesforce team. The feature owner connects the feature; each component owner implements its part.
- A feature is not done because its screen is done.
- “Blocked by Salesforce” as a state is retired; a blocked issue carries a link to the decision that blocks it.
- Status lives in Linear’s owner board and pending-inputs queue. No separate report.

Later, not Monday

- A CI gate that runs the relevant journey on every pull request (Phase 7). Needs sandbox capacity and data we do not have this week.
- Alignment of activity lists and the date-time shape between the service forms and Salesforce (F1).

Who does what this week

one row per person; the same names sit on the Linear owner board

Person	This week	Dates
Gus	Presents. Owns Phase 7, G2 and G3. Signs off releases and the Sunday freeze. Applies the Linear changes.	freeze Sun 12:00
Ghalib, project lead	Chases the eight Salesforce questions to an answer. Owns Phases 2, 3 and 6. Delivers B2 and B4.	Q answers Wed 4 Nov; B2, B4 Fri 6 Nov
Carl, Salesforce owner	Answers Q1 to Q8. Deploys the field and sharing changes the answers need.	Wed 4 Nov
Harry	Delivers A1 and A2. G1 next.	Fri 6 Nov; G1 Fri 13 Nov
Bhupesh	Drives the demo and the Sunday dry run. Delivers D1, D2 and E1.	dry run Sun 18:00; Fri 6 Nov
Digambar	Delivers E2. Stands by on first login during the demo.	Fri 13 Nov
Ali, QA	Runs the 19 Salesforce scenarios in cycle 9. Starts the Figma visual pass alongside.	cycle 9
Louis, Nguyen, Junaid	Keep the demo phone on the build that passed the first-login journey. Ship the revamp build to TestFlight once the backend merge lands. Fold the remaining Salesforce items into the AI front end when they land.	before Sun 18:00

Four asks

each one removes a cause from slide 9

1

Back a two-working-day answer on Salesforce decisions.

The project lead chases; the Salesforce owner answers. Without it, five items have no date.

2

Reserve the Salesforce owner's time this week for the eight open questions.

Answer-by Wednesday 4 November, so the 13 November items can start on time.

3

Accept the 6 November scope and the 13 November milestone as the plan of record.

Both are in Linear as milestones; progress is read there, not reported.

4

Approve production sharing for new-customer pre-handover data.

G4, OMN-1038. Nothing else is needed from outside the team to reach 6 November.

Next checkpoints: Wednesday 4 November (answers), Friday 6 November (milestone 1), Friday 13 November (milestone 2)